

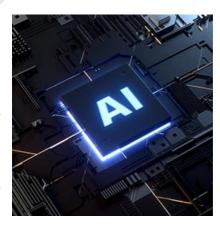
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5 Step Roadmap to Transforming Operations for the Age of Intelligence

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In today's rapidly evolving telecom industry, Communications Service Providers (CSPs) face a growing challenge: delivering innovative services at scale, containing rising operational costs, and meeting soaring customer expectations - all the time.

Artificial Intelligence (AI), automation, and analytics offer a clear Bevond operational improvements, forward. technologies give CSPs a chance to reimagine their role in the digital value chain - not just as service providers, but as Al-native organizations that embed intelligence into the heart of their networks and decision-making.



This transformation is not just about technology; it's also strategic. As telecoms evolve into digitalfirst enterprises, the ability to act on insights in real-time becomes a key differentiator. Operators that utilize AI to make faster decisions, streamline operations, and tailor services to meet customer needs will be better equipped to handle market shifts, new regulations, and disruptive innovations.

McKinsey estimates that Generative AI (GenAI) alone could unlock \$60-100 billion in revenue and productivity gains globally across the telecom sector. Long term, that figure is estimated to rise to \$250 billion. Yet, practical adoption remains slow. A GSMA Intelligence report found that 22% of telcos currently allocate less than 5% of their digital budgets to AI; just 4% dedicate more than 25%.

Several factors are slowing adoption: legacy infrastructure, fragmented data systems, internal resistance to change, and a lack of in-house AI expertise.

Overcoming these challenges requires more than just new tools; it also requires a new mindset. Operators need to prioritize governance and transparency in how AI is applied, as well as strong collaboration across teams — all essential for building the trust and structure needed to scale AI safely and effectively.

So, where should CSPs start - and how can they scale AI with impact? Below is a five-step roadmap to move from fragmented efforts to an intelligence-first model that's built for growth, agility, and resilience.

Step 1: Break Down Silos — Make Al Work Across the Business

Al delivers the most value when it operates across departments - not in isolated use cases. Many operators start by applying Al to improve customer experience, but that only scratches the surface. A dropped call isn't just a customer care problem - it might signal a deeper set of potential root causes, potentially negatively impacting other customers as well. Unless Al spans the full value chain, from infrastructure to support, its impact will remain narrow.

Consider fraud detection. Unusual usage may first appear in billing, but without network or CRM visibility, early signs are often missed. When AI has access to integrated data - ranging from logs to subscriber profiles - it can detect, correlate, and act in ways no siloed team could.

Unified AI systems can not only uncover fraud but also automate actions like rerouting traffic or sending alerts—all in real-time. This cross-functional intelligence becomes essential as CSPs pursue business models like Network-as-a-Service (NaaS), edge computing, or global IoT platforms. In these environments, AI isn't an add-on - it's the orchestration engine that ensures speed and reliability.

Embedding Al across your operations isn't just a nice-to-have. It's what separates legacy networks from modern adaptive, autonomous, future-ready infrastructure.

Step 2: Use Real-Time Analytics to Stay Ahead of Threats and Service Gaps

The shift from static dashboards to real-time, closed-loop analytics marks a turning point in telecom operations. For CSPs, it's no longer enough to analyze yesterday's data. They need systems that ingest and act on insights as events unfold in near real-time.

This is especially true for fraud prevention. Traditional rule-based systems fall short in a world where threats constantly evolve. Al-powered analytics can identify anomalies on the fly - whether it's SIM card cloning, subscription fraud, or even identity theft - and stop them before they escalate.

Service assurance also benefits from advanced AI capabilities. AI can predict congestion, detect minimal performance degradation, and proactively allocate resources to help identify anomalies before customers feel the impact. It's not just about maintaining SLAs - it's about anticipating and resolving issues without customer intervention.

In roaming, AI helps operators detect revenue leakage, spot irregularities, and optimize traffic flows. Combined, these capabilities lead to a network that is not only responsive but also adaptive, able to evolve with changing customer behavior and growing service demands.

Step 3: Strengthen Cyber Resilience with GenAl-Driven Security Modeling

As telecom networks grow more distributed and complex, thanks to 5G, IoT, and cloud-native architectures, their vulnerability to cyber threats also increases in kind. <u>Moody's Ratings</u> recently placed the telecom sector in the 'very high risk' category on its cyber

heat map. While many operators have invested in layered defenses, GenAl opens up new possibilities for proactive security. It can simulate attacks before they occur, modeling scenarios like Distributed Denial of Service (DDoS) attacks, ransomware, or data breaches, and help operators assess their risk exposure.

More importantly, Agentic AI can enhance real-time threat detection and resolution. By

continuously analyzing traffic, user behavior, and system logs, it can flag suspicious activity and trigger automated containment—whether that's isolating traffic, shutting down ports, or alerting analysts to investigate.

This kind of continuous surveillance and dynamic response is critical. It shortens the window between detection and action, reducing potential damage and protecting customer trust in an increasingly high-stakes environment.

Step 4: Build a Data Strategy That Supports Intelligent Operations

Al's potential is only as strong as the quality of the data it draws from. That means CSPs need more than just volumes of data - they need data that is real-time, relevant, and accessible across teams.

Many operators still struggle with fragmentation. Different departments collect and store data in their own systems, limiting visibility and slowing decision-making. To overcome this, CSPs must integrate sources - across networks, customer systems, billing platforms, and service assurance tools - to create a unified data foundation.

But infrastructure alone isn't enough. Operators also need to foster a data-driven culture: one that not only collects vast amounts of data but also ensures that the data is usable, accurate, and accessible in real-time. Whether the aim is churn reduction, network optimization, or fraud mitigation, data should inform timely and confident decisions.

When that foundation is in place, AI becomes far more effective - able to surface insights, predict issues, and drive decisions across every level of the organization.

Step 5: Shift from Reactive to Intelligent, Autonomous Networks

The end goal of AI in telecom isn't just automation - it's autonomy. Imagine a network that learns from past events, adapts in real time, and continuously optimizes itself based on performance, demand, and user behavior.

That's what autonomous systems promise. Rather than wait for outages or complaints, these networks can anticipate problems and adjust - reallocating bandwidth, rerouting traffic, or alerting engineers before service is disrupted.

Over time, these systems grow smarter. Al models evolve with each data point, improving forecasting accuracy and enabling fine-tuned responses. It's a virtuous cycle: better data leads to more accurate predictions, which in turn lead to improved service.

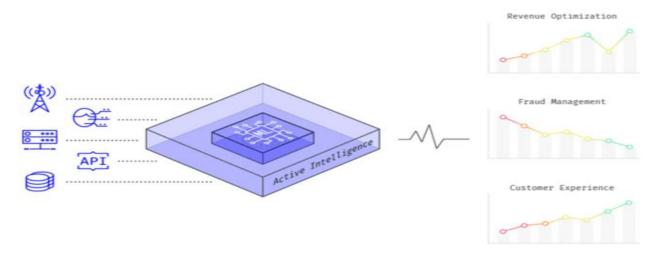


Figure 1: Transform data into actionable insights

For CSPs, this shift means lower operational overhead, fewer manual interventions, and a more agile, resilient network—one that can scale with customer expectations and support emerging digital services without compromise.

Final Thoughts

Globally, telecom operators today are navigating a perfect storm of cost pressure, rising complexity, and intensifying customer demands. Al, GenAl, Agentic Al, and real-time analytics offer a way through - but only if implemented with purpose and vision.

It's not enough to pilot isolated AI initiatives. Success depends on commitment at every level - from the C-suite to network operations - and alignment with broader digital transformation goals.

Those who treat AI as a strategic enabler — embedding it across workflows, aligning it with strong data practices, and evolving toward intelligent automation — will be positioned not just to survive but to lead. The opportunity is clear: move beyond traditional CSP models and become true digital service providers, ready for what comes next.

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