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# The Enterprise Guide to 5G Advanced

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There is little doubt today that 5G has failed to meet expectations. For both consumers and enterprises alike, 5G has underwhelmed in terms of its delivery thus far. However, the blame for this lack of enthusiasm primarily falls on the outsized marketing claims of the wireless industry, combined with a lack of education on how and when the capabilities of 5G would be delivered. For example, end-users were promised ten times the data rate of LTE networks.



However, those rates are only available on mmWave 5G networks, and those are mostly deployed only in high-density networks such as stadiums, convention centers, or hotspots. MmWave networks, due to their poor propagation range, will never be used in wide area networks, and thus that 10x 5G data rate is never going to be available all the time to all users. The bigger question is, can 5G still redeem itself and prove its value as a proper next-generation solution? Despite the inevitable backlash, 5G continues to be the fastest-growing generation of wireless cellular technology, achieving the same number of connections (380 million) in seven quarters that it took 4G LTE nineteen quarters to reach according to <u>5G Americas</u>.

What's more, 5G is steadily gaining ground globally. India is amid the world's fastest rollout of 5G services today (91Mobiles). In addition, a Deloitte 2022 report found that the percentage of consumers with a 5G device rose from 56 percent in 2021 to 68 percent in 2022. A quarter of respondents said they're watching more streaming video thanks to 5G, and one-quarter of Gen Z respondents said they are gaming more on their 5G phones than in the past. So even though expectations have been tempered, it's clear that consumers and businesses are still making the switch.

Moreover, enterprises will soon be able to tap new capabilities as 5G continues to evolve; these features were promised when 5G was in full hype mode. This evolution is coming with the most

recent release of 5G from the international governing body for wireless protocols, 3GPP. This organization is making these moves via 3GPP with Release 17 last year and soon with Release 18, also known as 5G Advanced.

As background, 3GPP is an international organization of technology vendors and government representatives coordinating the development of and specifications for wireless technologies like 5G and 4G/LTE before it. Given the immense complexity of these protocols, 3GPP uses a system of parallel "Releases," which provide developers with a stable platform for the implementation of features at a given point and then allow for the addition of new functionality in subsequent Releases.

3GPP released the first full set of 5G standards (Release 15) in 2018, making critical upgrades to the mobile technology in Release 16 (2020) and, most recently, Release 17 (2022). 5G Advanced will introduce additional protocol enhancements in 3GPP standard in 2024 and may be deployed in 2025. This will bring about some significant new additions that truly change how consumers and businesses view 5G.

With Release 18 and the introduction of 5G Advanced, 5G introduces capabilities beyond simple performance enhancements to unlock the new use cases and applications that deliver on the technology's initial hype. Some of the capabilities include high-precision 5G positioning, advanced Sidelink device-to-device (D2D) communication, enhanced antenna arrays, Dynamic Spectrum Sharing (DSS) between LTE and 5G NR, and affordable and flexible Reduced Capability (RedCap) at UE.

These capabilities, in turn, unlock a host of new use cases, including:

- Vehicle-to-everything (V2X) communication applications
- Artificial reality (AR) and virtual reality (VR) use cases
- Digital twins
- Hyper-advanced time-series networking applications
- Advanced robotics implementations in healthcare and manufacturing
- Distributed intelligence for advanced edge computing architectures

We expect the uptake for these new 5G releases to come at a similar pace to its current speed. For example, <u>ABI Research</u> predicts that 75 percent of 5G base stations will be upgraded to 5G Advanced by 2030. Even as we expect 6G in that time frame, there will be a significant transition period, just as we have experienced with previous "Gs." With these new capabilities on their way, enterprises of all sizes are reevaluating their existing wireless networks and beginning to design new ones to leverage 5G Advanced for their benefit. In order to fully enable the potential of 5G Advanced, there are deployment and design challenges that need to be addressed.

There are many challenges to designing for 5G Advanced networks. Like any new wireless technology, it will take time before the market fully understands the obstacles and opportunities that 5G Advanced will bring. We've identified four key challenges that we believe all enterprises will face.

#### Infrastructure overhauls

mmWave spectrum is expected to be ideal for both 5G and 5G advanced. However, this spectrum range is far more complex to design for than low-frequency spectrum and may require advanced levels of training for radio frequency (RF) engineers.

Challenges of designing for mmWave include poor signal range and increased reflection from building materials. There are also cost considerations, as in-building mmWaves require an infrastructure overhaul, with new antennae, fiber cabling, and small cells needing to be installed throughout a locale to connect properly.

## The time investment of Beamforming

A key feature of 5G NR and 5G Advanced—Beamforming—enables ultra-precise data transfer but requires high-level processing and input during the RF planning and RF design stage. Beamforming affects throughput prediction at UE and network capacity planning.

## The complexity of reliable, consistent low latency

With 5G Advanced finally bringing Ultra Reliable Low Latency Communication (URLLC) capabilities set to enable smart technology like self-driving cars and automated medical equipment, not achieving your latency metrics can be catastrophic for your use case. So, the network setup affects both latency and RF design, but RF design does not affect latency.

#### The cost of evolution

For those looking to take advantage of 5.5G, the enhancements that it brings don't come without investment. As for many other previous wireless and cellular technologies, the upgrade from a 5G network to a 5.5G network can be achieved with three main possibilities; software only, hardware only, or both hardware and software upgrade. For Private Network (PN) enterprise or operator cases, the software only is the easiest option that is also the least costly to install and deploy. The options with only hardware or both hardware and software upgrade are more challenging as the enterprise would require more investment and can be more complex to implement and deploy. An example of 5G Advanced hardware upgrade could be the advanced antenna system, which is necessary for applying advanced beamforming techniques. Beamforming techniques require more digital signal processing units and more antenna elements and hence more hardware to be added.

5G network design requires powerful software, including high-end customization of individual beams through Beamforming, bandwidth partitioning, and 3D network visualization tools. Network designers should also invest in report generation tools and heatmaps to provide visual data for stakeholders, so project owners can feel engaged through every step of the design process.

# The ongoing evolution of 5G Advanced

5G's ongoing evolution will bring some of the key functionality that the technology's early claims to fame. Low latency, spectrum efficiency, and the infusion of AI will all transform how this new wireless generation is used and deployed. This sea change in functionality will not only change the industry but also likely change 5G's perception among enterprises as they begin to experience the new services these advances will enable.